LAW OFFICE OF RYAN VANDEBURGH PLLC

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ESTATE PLANNING FEE SCHEDULE

We offer up-front, flat rate pricing for our estate planning services. The prices below are our starting flat rates for estate plans with the most common and basic provisions. However, clients with more complex needs for their trusts or wills may be charged fees additional to those shown below, either as a flat fee or hourly. If so, we will work with you to develop a plan that best meets your estate planning goals.

Basic Will Plan

\$400 Individual \$500 Couple *Includes for each person:*

- A "Basic" Will
- Basic Durable Financial Power of Attorney
- Medical Power of Attorney with living will provisions

A "basic" will leaves your entire estate to one or more persons with no trust provisions. Medical and financial powers of attorney allow the person(s) you name to manage your financial affairs and make decisions for you in the event of incapacity.

Testamentary Will Plan

\$800 Individual \$1,000 Couple

Includes for each person:

- A Will with Basic Trust Provisions for children
- Durable Financial Power of Attorney
- Medical Power of Attorney with living will provisions

A Testamentary Trust is for families with minor children as well as for parents who wish to leave assets to their adult children in trust until they reach specified ages or other milestones.

Revocable Living Trust Plan

\$1,000 Individual \$1,500 Couple *Includes for each person:*

- A Basic Revocable Living Trust
- Basic Pour-Over Will
- Certificate of Trust
- Personal Property Memorandum
- Durable Financial Power of Attorney
- Medical Power of Attorney with living will provisions

A Revocable Living Trust may cause assets to avoid the probate process. It can provide for flexibility of distributions.

Revocable Living Trust Plan With Tax Planning \$1,500-\$2,000 *Includes for each person:*

- A Revocable Living Trust
- Pour-Over Will
- Certificate of Trust
- Personal Property Memorandum
- Durable Financial Power of Attorney
- Medical Power of Attorney with living will provisions

For clients with sizeable estates or numerous classes of assets, this plan may allow for minimization of estate taxes due after death.

Other Estate Planning Services

\$400 Basic Stand-alone will

\$200 Basic Stand-alone Durable Financial Power of Attorney

Starts at \$800 Irrevocable Life Insurance Trust

\$225 Transfer of Life Estate Interest

\$185/hour or negotiable flat rate

Irrevocable Trust w/ Tax Planning

\$200 plus title search fees Deed Transfer